



ACF INDUSTRIES

INCORPORATED

750 THIRD AVENUE, NEW YORK, N. Y. 10017, (212) 986-8600, CABLE ADDRESS: ACFUSA

8-011A054

January 10, 1978

Interstate Commerce Commission
Washington, D.C.

JAN 11 1978
Date
Fee \$ 10.00

RECORDATION NO. 9086-A Filed & Recorded

JAN 11 1978 - 12 00 PM

Gentlemen:

ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

Enclosed for recordation under the provisions of Section 20 (c) of the Interstate Commerce Act, as amended, are the four original counterparts of a Release and Discharge.

The enclosed document discharges the security interest provided for in that certain Conditional Sale Agreement filed and recorded with the Interstate Commerce Commission on November 15, 1977 at 12:50 P.M. and assigned Recordation No. 9086.

The railroad rolling stock covered by the enclosed document is described as follows:

200 - 50'7" XM 70-ton capacity, general purpose,
Single Sheath Box Cars, numbered AN 5200 -
5399, inclusive.

The names and addresses of the parties are:

Debtor: SSI Rail Corp.
Two Embarcadero Center
San Francisco, California 94111

Secured Party: ACF Industries, Incorporated
750 Third Avenue
New York, New York 10017

The undersigned is the Secured Party mentioned in the enclosed document and has knowledge of the matters set forth therein.

Please return two counterparts of the Release and Discharge to Robert W. Montgomery, ACF Industries, Incorporated, 750 Third Avenue, New York, New York 10017.

Also enclosed is a check in the amount of \$10.00 covering the required recording fee.

Sincerely,

ACF Industries, Incorporated

R. W. Montgomery
R. W. Montgomery
Assistant Secretary

RWM:ma
enclosures

SECURED PARTY AS AFORESAID

RECEIVED
JAN 11 11 55 AM '78
CERTIFICATION UNIT

David M. Montgomery
Robert W. Montgomery

Interstate Commerce Commission
Washington, D.C. 20423

1/11/78

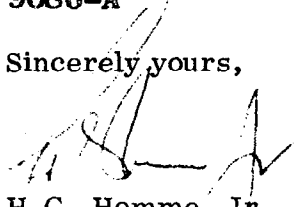
OFFICE OF THE SECRETARY

R.W. Montgomery
ACF Industries
750 Third Avenue
New York, N.Y. 10017

Dear Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 1/11/78 at 12:00pm ,
and assigned recordation number(s) 9086-A

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

RELEASE AND DISCHARGE

JAN 11 1978 -12 00 PM

INTERSTATE COMMERCE COMMISSION

This Release and Discharge dated January 9, 1978 from ACF INDUSTRIES, INCORPORATED (the "Secured Party") whose principal office is at 750 Third Avenue, New York, New York, to SSI RAIL CORP. (the "Debtor"), whose principal office is at Two Embarcadero Center, San Francisco, California 94111.

W I T N E S S E T H:

WHEREAS, the Debtor by a Conditional Sale Agreement (the "Conditional Sale Agreement") granted a security interest to the Secured Party in certain railroad equipment (the "Collateral") more particularly described in Schedule A attached hereto as security for the payment of the purchase price of the Collateral; and

WHEREAS, the Conditional Sale Agreement has been filed and recorded by the Interstate Commerce Commission on November 15, 1977 at 12:50 P.M. pursuant to the provisions of Section 20c of the Interstate Commerce Act and has been assigned Recordation No. 9086; and

WHEREAS, the purchase price of the Collateral and all other sums secured by the Conditional Sale Agreement have been paid in full;

NOW, THEREFORE, in consideration of the premises and of the sum of \$1.00 and other good and valuable consideration, the receipt whereof is hereby acknowledged and in pursuance of the terms and provisions of the Conditional Sale Agreement, the Secured Party hereby releases and relinquishes any and all right, title, claim or demand of the Secured Party in and to the Collateral arising by, through or under the Conditional Sale Agreement and further authorizes this Release and Discharge to be filed with and recorded by the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act in order to discharge the Conditional Sale Agreement and to satisfy the same of record.

IN WITNESS WHEREOF the Secured Party has caused this instrument to be executed all as of the date and year first above written.

ACF INDUSTRIES, INCORPORATED

By [Signature]
Its TREASURER

Secured Party

(Corporate Seal)

Attest:

[Signature]
ASSISTANT SECRETARY

DESCRIPTION OF COLLATERAL

200 - 50'7" XM 70-ton capacity,
general purpose, Single Sheath
Box Cars, numbered AN5200-5399,
inclusive

SCHEDULE A

(to Release and Discharge)

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 10th day of January, 1978, before me personally appeared W. C. ANDERSON, to me personally known, who being by me duly sworn, says he is **TREASURER** of ACF INDUSTRIES, INCORPORATED, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)


Notary Public

EDWIN F. MEYER
NOTARY PUBLIC, State of New York
No. 30-7917803
Qualified in Nassau County
Certificate filed in New York County
Commission Expires March 30, 1978

My commission expires: